

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

Re: Docket No. 21

NOTICE OF HEARING ON BIDDING PROCEDURES MOTION

PLEASE TAKE NOTICE that, on November 12, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion for Entry of Orders (I)(A) Approving the Bidding Procedures for the Sale of the Debtors’ Assets, (B) Approving Entry Into a Stalking Horse Purchase Agreement for the Recovery Solutions Assets, (C) Authorizing the Recovery Solutions Expense Reimbursement, (D) Authorizing Potential Selection Stalking Horse Bidders for the Corrections Assets and Approving Related Corrections Asset(s) Bid Protections, (E) Establishing Related Dates and Deadlines, (F) Approving the Form and Manner of Notice Thereof, and (G) Approving the Assumption and Assignment Procedures, (II)(A) Approving the Sale of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 21] (the “Bidding Procedures Motion”).

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to consider the Bidding Procedures Motion is scheduled for **November 18, 2024 at 1:00 pm (prevailing Central Time)**, before the Honorable Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that parties may appear in person or by remote participation at the Hearing. For those that wish to participate in person, the Hearing will be conducted in Courtroom 400, 4th floor, 515 Rusk Street, Houston, TX 77002. For those who wish to participate remotely, the audio communication will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Pérez’s conference code is 282694. Video communication will be by use of the GoToMeeting Platform. Connect via the free GoToMeeting application or click the link on Judge Pérez’s home page (<https://www.gotomeet.me/JudgePerez>) on the Southern District of Texas website. The meeting code is “JudgePerez.” Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the “Electronic Appearance” link on Judge Pérez’s home page. Select the case name, complete the required fields, and click “Submit” to complete your appearance.

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Dated: November 14, 2024
Dallas, Texas

/s/ Marcus A. Helt

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Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that, on November 14, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marcus A. Helt

Marcus A Helt